

Unaudited Consolidated Statements of Operations (In thousands of Euros, except share and per share amounts)

	Three Months Ended June 30,		Six Months Ended June 30,	
	2009	2008	2009	2008
Revenues	€ 185,524	€ 149,254	€ 368,046	€ 287,935
Cost of revenues	121,499	112,926	235,151	215,586
Gross profit	€ 64,025	€ 36,328	€ 132,895	€ 72,349
General and administrative	30,737	14,821	59,607	29,153
Sales and marketing	5,625	6,967	13,497	12,037
Research and development	3,731	4,585	8,560	9,092
Depreciation and amortization	7,028	2,891	13,907	5,602
Total operating expenses	€ 47,121	€ 29,264	€ 95,571	€ 55,884
Income from operations	16,904	7,064	37,324	16,465
Interest expense	(9,343)	(2,987)	(16,579)	(5,944)
Interest income	88	8	113	34
Other financial income (expense), net	1,803	(808)	(3,884)	(423)
Income from companies carried under equity method	101	(114)	180	126
Other income (expense), net	(780)	-	(780)	-
Total other income (expense)	€ (8,131)	€ (3,901)	€ (20,950)	€ (6,207)
Income before income taxes	8,773	3,163	16,374	10,258
Income tax expense (benefit)	609	334	1,802	1,274
Net income	€ 8,164	€ 2,829	€ 14,572	€ 8,984
Loss/(profit) attributable non-controlling interests	80	(325)	(201)	(576)
Net income attributable to the parent company	€ 8,244	€ 2,504	€ 14,371	€ 8,408
Earnings per share				
Basic and diluted net income per share attributable to the parent company	€ 0.24	€ 0.09	€ 0.42	€ 0.29
Weighted average number of shares outstanding				
Basic and diluted	34,094,159	29,247,100	34,094,159	29,247,100