

## Unaudited Consolidated Statements of Operations (In thousands of Euros, except share and per share amounts)

	Three Months Ended September 30,		Nine Months Ended September 30,	
	2009	2008	2009	2008
Revenues	€ 195,538	€ 169,669	€ 563,584	€ 457,604
Cost of revenues	134,354	128,034	369,505	343,620
<b>Gross profit</b>	<b>€ 61,184</b>	<b>€ 41,635</b>	<b>€ 194,079</b>	<b>€ 113,984</b>
General and administrative	25,909	17,091	85,516	46,244
Sales and marketing	7,290	5,054	20,787	17,091
Research and development	4,351	4,648	12,911	13,740
Depreciation and amortization	6,510	2,883	20,417	8,485
<b>Total operating expenses</b>	<b>€ 44,060</b>	<b>€ 29,676</b>	<b>€ 139,631</b>	<b>€ 85,560</b>
<b>Income from operations</b>	<b>17,124</b>	<b>11,959</b>	<b>54,448</b>	<b>28,424</b>
Interest expense	(6,490)	(4,798)	(23,069)	(10,742)
Interest income	124	-	237	34
Other financial income (expense), net	(672)	1,869	(4,556)	1,446
Income from companies carried under equity method	(404)	183	(224)	309
Other income (expense), net	(293)	-	(1,073)	-
<b>Total other income (expense)</b>	<b>€ (7,735)</b>	<b>€ (2,746)</b>	<b>€ (28,685)</b>	<b>€ (8,953)</b>
<b>Income before income taxes</b>	<b>9,389</b>	<b>9,213</b>	<b>25,763</b>	<b>19,471</b>
Income tax expense (benefit)	981	1,999	2,783	3,273
<b>Net income</b>	<b>€ 8,408</b>	<b>€ 7,214</b>	<b>€ 22,980</b>	<b>€ 16,198</b>
Loss/(profit) attributable non-controlling interests	(9)	(1,256)	(210)	(1,832)
<b>Net income attributable to the parent company</b>	<b>€ 8,399</b>	<b>€ 5,958</b>	<b>€ 22,770</b>	<b>€ 14,366</b>
<b>Earnings per share</b>				
Basic net income attributable to the parent company per share	€ 0.25	€ 0.20	€ 0.67	€ 0.49
Diluted net income attributable to the parent company per share	€ 0.25	€ 0.20	€ 0.67	€ 0.49
<b>Weighted average number of shares outstanding</b>				
Basic	34,033,676	29,247,100	34,073,851	29,247,100
Diluted	34,094,159	29,247,100	34,094,159	29,247,100