

Unaudited Condensed Consolidated Statements of Cash Flows (In thousands of Euros, except share and per share amounts)

	Three Months Ended December 31,		Year Ended December 31,	
	2009	2008	2009	2008
Revenues	€ 227,469	€ 267,009	€ 791,053	€ 724,613
Cost of revenues	157,384	195,021	526,889	538,641
Gross profit	€ 70,085	€ 71,988	€ 264,164	€ 185,972
General and administrative	32,068	21,186	117,583	67,430
Sales and marketing	4,474	4,586	25,261	21,677
Research and development	1,168	5,327	14,079	19,067
Depreciation and amortization	9,564	6,076	29,981	14,561
Total operating expenses	€ 47,274	€ 37,175	€ 186,904	€ 122,735
Income from operations	22,811	34,813	77,260	63,237
Interest expense	(8,258)	(7,415)	(31,327)	(18,160)
Interest income	70	(6)	307	28
Other financial income (expense), net	(2,321)	(6,661)	(6,877)	(5,212)
Income from companies carried under equity method	153	(39)	(71)	270
Other income (expense), net	(55)	(1,919)	(1,128)	(1,919)
Total other income (expense)	€ (10,411)	€ (16,040)	€ (39,096)	€ (24,993)
Income before income taxes	12,400	18,773	38,164	38,244
Income tax expense (benefit)	(3,869)	3,617	(1,087)	6,890
Net income	€ 16,269	€ 15,156	€ 39,251	€ 31,354
Loss/(profit) attributable non-controlling interests	35	688	(175)	(1,144)
Net income attributable to the parent company	€ 16,304	€ 15,844	€ 39,076	€ 30,210
Earnings per share				
Basic net income attributable to the parent company per share	€ 0.48	€ 0.49	€ 1.15	€ 1.00
Diluted net income attributable to the parent company per share	€ 0.48	€ 0.49	€ 1.15	€ 1.00
Weighted average number of shares outstanding				
Basic	33,723,197	32,656,021	33,985,411	30,096,995
Diluted	34,094,159	32,656,021	34,094,159	30,096,995